

Document and entity information

Mar 2020

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2020-05-14
Company name	Business Engineering Corporation
Stock exchange listings	
Tokyo	true
Tokyo 1st section	true
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Securities code	48280
URL	https://www.b-en-g.co.jp/
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2020-03-31
Representative	
Title	取締役社長
Name	羽田 雅一
Inquiries	
Title	常務取締役 経営統括本部長
Name	別納 成明
Tel	03-3510-1600
Other	
Date of general shareholders' meeting (as planned)	2020-06-19
Dividend payable date (as planned)	2020-06-22
Annual securities report filing date (as planned)	2020-06-26
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	アナリスト向け
Note to fraction processing method	(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

	Mar 2020	Mar 2019
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	17,728	15,253
% change	16.2	13.2
Operating profit		
Operating profit	1,573	1,208
% change	30.1	59.6
Ordinary profit		
Ordinary profit	1,577	1,202
% change	31.3	66.3
Profit attributable to owners of parent		
Profit attributable to owners of parent	853	804
% change	6.0	66.0
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	881	754
Change in comprehensive income	16.8	56.3
Other consolidated operating results		
Basic earnings per share (Yen)	145.17	142.17
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	18.1	21.7
Ordinary profit to total assets ratio (%)	18.9	15.8
Operating profit to net sales ratio (%)	8.9	7.9
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	-

Business Results-Financial positions

(in millions of yens)

	Mar 2020	Mar 2019
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	8,593	8,100
Net assets	5,033	4,372
Capital adequacy ratio (%)	58.6	54.0
Net assets per share (Yen)	853.77	746.54
Note to consolidated financial positions		
Owner's equity	5,033	4,372
Note to financial positions	-	-

Business Results-Cash flows

(in millions of yens)

	Mar 2020	Mar 2019
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	2,088	2,157
Cash flows from investing activities	-773	-1,065
Cash flows from financing activities	-416	-556
Cash and equivalents, end of period	2,159	1,261

Business Results-Note to business results

Note to business results

Note to business results

Note to consolidated financial results

Note to consolidated financial results

-

Dividends

(in millions of yens)

	Mar 2021	Mar 2020	Mar 2019
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		19.00	13.00
Forecast	22.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		26.00	30.00
Forecast	23.00		
Upper	-		
Lower	-		
Annual			
Result		45.00	43.00
Forecast	45.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		266	253
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		31.0	30.2
Forecast	27.1		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		5.6	6.6
Note to dividends			
Note to dividends			

Annual

(注) 1. 2019年3月
 期期末配当金の内
 訳 普通配当 25円00
 銭 記念配当 5円00
 銭 2. 配当金総額に
 は、従業員持株会信託
 が保有する当社株式
 に対する配当金が次
 のとおり含まれてお
 ります。 2019年3
 月期：2百万円
 2020年3月期：1百
 万円

Forecasts

(in millions of yens)

	Mar 2021	Sep 2020
Forecasts		
Forecasts		
Title for forecasts	3. 2021年3月期の 連結業績予想(2020 年4月1日~2021年 3月31日)	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	17,000	8,700
Upper	-	-
Lower	-	-
% change		
Forecast	-4.1	0.2
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	1,600	960
Upper	-	-
Lower	-	-
% change		
Forecast	1.7	1.6
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	1,600	960
Upper	-	-
Lower	-	-
% change		
Forecast	1.4	0.9
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	980	600
Upper	-	-
Lower	-	-
% change		
Forecast	14.9	1.0
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	165.81	101.60

Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Mar 2020
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2020
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Mar 2020	Mar 2019
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	6,000,000	6,000,000
Number of treasury stock at the end of fiscal year	104,690	142,469
Average number of shares	5,877,192	5,660,597
Note to number of issued and outstanding shares (common stock)		

Note to number of issued and outstanding shares (common stock)

(注)期末自己株式数
及び期中平均株式数
については、従業員持
株会信託の保有する
当社株式を控除対象
の自己株式に含め
て算定しております。

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2020	Mar 2019
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	17,264	14,940
% change	15.6	13.0
Operating profit		
Operating profit	1,402	1,092
% change	28.3	34.6
Ordinary profit		
Ordinary profit	1,407	1,085
% change	29.6	39.6
Profit		
Profit	715	679
% change	5.2	29.1
Other non-consolidated operating results		
Basic earnings per share (Yen)	121.74	120.10
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	-

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2020	Mar 2019
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	8,184	7,812
Net assets	4,607	4,084
Capital adequacy ratio (%)	56.3	52.3
Net assets per share (Yen)	781.55	697.26
Note to non-consolidated financial positions		
Owner's equity	4,607	4,084
Note to financial positions	-	-

Business Results-Note to overview of nonconsolidated business results

Mar 2020

Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

Mar 2021

Sep 2020

Non-consolidated forecasts		
Non-consolidated forecasts		
Title for forecasts	2 . 2021年3月期の 個別業績予想（2020 年4月1日～2021年 3月31日）	
Preamble to non-consolidated forecasts		
Preamble to forecasts	-	
Main table of non-consolidated forecasts		
Net sales		
Net sales		
Forecast	16,600	8,500
Upper	-	-
Lower	-	-
% change		
Forecast	-3.9	0.7
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	1,450	900
Upper	-	-
Lower	-	-
% change		
Forecast	3.4	3.3
Upper	-	-
Lower	-	-
Profit		
Profit		
Forecast	880	560
Upper	-	-
Lower	-	-
% change		
Forecast	23.0	2.9
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	148.89	94.83
Upper	-	-
Lower	-	-
Note to non-consolidated forecasts		
Note to forecasts	-	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.